

**ANNOUNCEMENT OF THE MANAGEMENT BOARD
ON CONVENING THE ANNUAL GENERAL MEETING
OF FABRYKI MEBLI "FORTE" SPÓŁKA AKCYJNA
WITH ITS REGISTERED OFFICE IN OSTRÓW MAZOWIECKA
TO BE HELD ON 14 JUNE 2019**

The Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered office in Ostrów Mazowiecka, ul. Biała 1, entered into the Register of Entrepreneurs maintained by the District Court for the capital city of Warsaw, 14th Commercial Division of the National Court Register, under number KRS 0000021840, acting pursuant to Art. 395 § 1, Art. 399 § 1, Art. 402¹ and Art. 402² of the Code of Commercial Companies, convenes the Annual General Meeting to be held at 10:00 a.m. on 14 June 2019 in Ostrów Mazowiecka, at the registered office of the Company, in the conference room at ul. Biała 1.

I. Agenda:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Statement that the Annual General Meeting was duly convened and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Annual General Meeting.
5. Election of the Ballot Counting Committee.
6. Presentation and review of:
 - a) financial statements of FABRYKI MEBLI „FORTE” S.A. for the financial year 2018,
 - b) consolidated financial statements of the FABRYKI MEBLI „FORTE” S.A. Capital Group for the financial year 2018,
 - c) Management Board’s report on the operations of the FABRYKI MEBLI "FORTE" S.A. Capital Group in the financial year 2018, comprising the Management Board’s report on the operations of FABRYKI MEBLI "FORTE" S.A. in the financial year 2018,
 - d) the Management Board's proposal to cover the net loss of FABRYKI MEBLI "FORTE" S.A. for the financial year 2018,
 - e) report of the Supervisory Board of FABRYKI MEBLI „FORTE” S.A. in the financial year 2018, comprising:
 - report on the activities of the Supervisory Board in the financial year 2018,
 - assessment of the Company’s standing, including an assessment of its systems of internal control, risk management, compliance and the internal audit function,
 - assessment of the manner in which the Company fulfils its disclosure obligations related to the application of corporate governance principles,

- assessment of the rationality of the Company's policy with respect to sponsorship and charity activities, as well as of the Supervisory Board's report on the assessment of reports referred to in items a, b, c above and the Management Board's proposal referred to in item d above.

7. Adoption of resolutions regarding:

- approval of the financial statements of FABRYKI MEBLI „FORTE” S.A. for the financial year 2018,
- approval of the consolidated financial statements of the FABRYKI MEBLI "FORTE" S.A. Capital Group for the financial year 2018,
- approval of the Management Board's report on the operations of the FABRYKI MEBLI "FORTE" S.A. Capital Group in the financial year 2018, comprising the Management Board's report on the operations of FABRYKI MEBLI "FORTE" S.A. in the financial year 2018,
- covering the net loss of FABRYKI MEBLI "FORTE" S.A. for the financial year 2018,
- granting discharge to Members of the Management Board for their activity in the financial year 2018,
- granting discharge to Members of the Supervisory Board for their activity in the financial year 2018.

8. Adopting resolutions regarding:

- amendments to the Articles of Association of FABRYKI MEBLI "FORTE" S.A.,
- authorising the Supervisory Board to compile a consolidated text of the Articles of Association of FABRYKI MEBLI "FORTE" S.A.

9. Closing the Annual General Meeting.

II. Information for Shareholders

1. The right to participate in the Annual General Meeting

The Company's Management Board informs that pursuant to Art. 406¹ of the Code of Commercial Companies, the only persons entitled to participate in the Annual General Meeting are the persons who are the Company's Shareholders 16 (sixteen) days before the date of the Annual General Meeting, i.e. on 29 May 2019 (date of registration of participation in the Annual General Meeting, hereinafter referred to as the “**Registration Day**”) provided that they provide the entity maintaining their securities account with a request to issue a registered certificate confirming their right to participate in the Annual General Meeting in the period between the announcement on convening the Annual General Meeting and the first working day after the Registration Day, i.e. by 30 May 2019.

A list of Shareholders entitled to participate in the Annual General Meeting will be drawn up on the basis of a list provided by the entity operating the securities depository (Krajowy Depozyt Papierów Wartościowych S.A. in Warsaw) and will be available for review at the Secretariat of the Annual General Meeting: ul. Biała 1, 07-300 Ostrów Mazowiecka, at the

Legal Department, between 8:00 a.m. and 4:00 p.m. for 3 (three) working days before the Annual General Meeting, i.e. on 11, 12, and 13 June 2019.

A Company's Shareholder may request that the list of Shareholders be sent to them free of charge by electronic mail, providing the address to which the list should be sent. The request should be made in writing, signed by the Shareholder or persons authorised to represent the Shareholder and sent via electronic mail to the address: zwz@forte.com.pl in PDF format. The request should be accompanied by copies of documents confirming the identity of the Shareholder or persons acting on behalf of the Shareholder, including:

- a) if the Shareholder is a natural person – a copy of the identity card, passport or other official identity document of the Shareholder, or
- b) if the Shareholder is not a natural person – a copy of an excerpt from the relevant register or other document confirming the authorisation of a natural person (natural persons) to represent the Shareholder at the Annual General Meeting, or
- c) if the request is submitted by a proxy – a copy of the power of attorney signed by the Shareholder or by persons authorised to represent the Shareholder and a copy of the identity card, passport or other official identity document of the proxy, or if the proxy is not a natural person – a copy of an excerpt from the relevant register or other document confirming the authorisation of a natural person (natural persons) to represent the proxy at the Annual General Meeting and the identity card, passport or other official identity document of a natural person (natural persons) authorised to represent the proxy at the Annual General Meeting.

2. Selected rights of the Shareholders

A Shareholder or Shareholders representing at least 1/20 (one twentieth) of the Company's share capital are entitled to:

- a) request that certain matters be included in the agenda of the Annual General Meeting; such requests should be submitted to the Company's Management Board no later than 21 (twenty-one) days before the date of the Annual General Meeting, i.e. no later than by 24 May 2019. The requests should be made in the Polish language and include a justification or a draft resolution on the proposed item of the agenda; the request may be submitted via electronic mail to the address: zwz@forte.com.pl, or in writing to the Company's address: Sekretariat Zwyczajnego Walnego Zgromadzenia (Secretariat of the Annual General Meeting), ul. Biała 1, 07-300 Ostrów Mazowiecka;
- b) submit to the Company, before the date of the Annual General Meeting, draft resolutions on matters included in the agenda of the Annual General Meeting or matters which are to be included in the agenda of the Annual General Meeting, in the Polish language, separately for each draft resolution, via electronic mail to the address: zwz@forte.com.pl, or in writing to the Company's address: Sekretariat Zwyczajnego Walnego Zgromadzenia (Secretariat of the Annual General Meeting), ul. Biała 1, 07-300 Ostrów Mazowiecka.

The above-mentioned requests should be accompanied by copies of documents confirming the identity of the Shareholder or persons acting on behalf of the Shareholder, including:

- a) a certificate or deposit certificate issued by the entity maintaining the securities account in which the Company's shares held by the Shareholder are recorded, attesting that the Shareholder is in fact a Shareholder of the Company and that they represent at least 1/20 (one twentieth) of the Company's share capital,
- b) if the Shareholder is a natural person – a copy of the identity card, passport or other official identity document of the Shareholder, or
- c) if the Shareholder is not a natural person – a copy of an excerpt from the relevant register or other document confirming the authorisation of a natural person (natural persons) to represent the Shareholder at the Annual General Meeting, or
- d) if the request is submitted by a proxy – a copy of the power of attorney signed by the Shareholder or by persons authorised to represent the Shareholder and a copy of the identity card, passport or other official identity document of the proxy, or if the proxy is not a natural person – a copy of an excerpt from the relevant register or other document confirming the authorisation of a natural person (natural persons) to represent the proxy at the Annual General Meeting and the identity card, passport or other official identity document of a natural person (natural persons) authorised to represent the proxy at the Annual General Meeting.

Documents confirming identity sent electronically should be sent in PDF format.

During the Annual General Meeting, each Shareholder of the Company may submit draft resolutions on matters included in the agenda. Proposals referred to herein should be prepared in writing in the Polish language, separately for each draft resolution and include the full name or business name of the Shareholder and the content of the draft resolution.

3. The manner of participating in the Annual General Meeting and exercising the voting right

A Shareholder who is a natural person may participate in the Annual General Meeting and exercise their voting right in person or by proxy. A Shareholder other than a natural person may participate in the Annual General Meeting and exercise the voting right through a person authorised to make declarations of will on its behalf or by proxy.

The power of attorney should be made in writing or electronically. If granted in writing, the power of attorney, signed by the Shareholder or if the Shareholder is not a natural person – by persons authorised to represent the Shareholder, should be sent to the Company's address: Sekretariat Zwyczajnego Walnego Zgromadzenia (Secretariat of the Annual General Meeting), ul. Biała 1, 07-300 Ostrów Mazowiecka. The power of attorney granted in writing should be submitted at the moment of signing the attendance list by the Chairman of the Annual General Meeting at the latest.

The electronic power of attorney should be granted using the power of attorney form placed on the Company's website at the address www.forte.com.pl in the INVESTOR RELATIONS/GENERAL MEETING tab.

The Company should be informed of granting the electronic power of attorney no later than 1 (one) working day before the date of the Annual General Meeting, i.e. by 13 June 2019 via

electronic mail to the address: zwz@forte.com.pl, by sending to the above-mentioned address the power of attorney in PDF format signed by the Shareholder or, if the Shareholder is not a natural person, by persons authorised to represent the Shareholder. If Shareholders have been granted legal personality under the applicable laws, the power of attorney should be accompanied by the current excerpt from the relevant register in PDF format.

The electronic power of attorney does not require to be signed with a secure electronic signature verified with a valid qualified certificate.

The above-mentioned method of notification is intended to identify, at least in a limited scope, the Shareholder and their proxy and to verify the validity of the power of attorney. The verification may also have the form of a return question addressed electronically or by telephone to the Shareholder or the proxy in order to confirm the power of attorney and its scope. The Company may not guarantee that it will be able to verify the identity of Shareholders granting powers of attorney on the date of the Annual General Meeting.

This procedure applies accordingly to revoking the power of attorney.

In order to identify the Shareholder granting the power of attorney, the notification of granting the electronic power of attorney should contain (attached as PDF file):

- if the Shareholder is a natural person – a copy of the identity card, passport or other official identity document of the Shareholder;
- if the Shareholder is not a natural person (but a legal person or organisational unit without legal personality) – a copy of an excerpt from the relevant register or other document confirming the authorisation of a natural person (natural persons) to represent the Shareholder and a copy of the identity card, passport or other official identity document of the persons authorised to represent the Shareholder who signed the power of attorney.

In case of doubts as to the correctness of copies of the above-mentioned documents, the Company reserves the right to request the proxy to present, while preparing the attendance list, the following documents:

- if the Shareholder is a natural person – a copy of the identity card, passport or other official identity document of the Shareholder, certified as a true copy by a notary or other entity authorised to certify copies of documents;
- if the Shareholder is not a natural person (but a legal person, organisational unit without legal personality) – the original copy or a copy of the excerpt from the relevant register or other document, certified as a true copy by a notary or other entity authorised to certify copies of documents.

The form referred to in Art. 402³ § 1 item 5 of the Code of Commercial Companies to exercise the voting right by proxy is provided on the Company's website www.forte.com.pl in the INVESTOR RELATIONS/GENERAL MEETING tab. The Company is not liable for errors in filling in the power of attorney form.

At the same time, the Company's Management Board informs that if the Shareholder decides to grant a power of attorney along with the voting instructions, the Company will not verify whether the proxies exercise their voting rights in accordance with the instructions they have received from the Shareholders. Therefore, the Company's Management Board informs that the voting instructions should be provided to the proxy only.

The Company's Articles of Association do not provide for the possibility of participating in the Annual General Meeting, speaking during the Annual General Meeting, or exercising the voting right using electronic means of communication. Neither do the Company's Articles of Association provide for the possibility of exercising the voting right by correspondence.

4. Documentation regarding the Annual General Meeting

A person authorised to participate in the Annual General Meeting may receive the full text of the documentation which is to be presented at the Annual General Meeting, including draft resolutions on matters included in the agenda of the Annual General Meeting or matters which are to be included in the agenda, before the date of the Annual General Meeting on the Company's website www.forte.com.pl in the INVESTOR RELATIONS/GENERAL MEETING tab or in the Secretariat of the Annual General Meeting: ul. Biała 1, 07-300 Ostrów Mazowiecka, between 8:00 a.m. and 4:00 p.m.

5. Registration of attendance at the Annual General Meeting

Persons authorised to participate in the Annual General Meeting are requested to register and collect their voting cards at the conference room door 30 minutes before the opening of the Annual General Meeting. It is recommended that persons authorised to participate in the Annual General Meeting carry with them on the date of the Annual General Meeting a registered certificate constituting the basis for participation in the Annual General Meeting.

6. Other information

Information regarding the Annual General Meeting, including information regarding the processing of personal data of the Company's Shareholders, will be made available on the Company's website at www.forte.com.pl in the INVESTOR RELATIONS/GENERAL MEETING tab.

The risk related to using electronic means of communication, in particular requesting to include certain matters in the agenda of the Annual General Meeting, submitting draft resolutions on matters included in the agenda or matters which are to be included in the agenda before the date of the Annual General Meeting and notifying the Company of the appointment of a proxy to the email address indicated in this announcement, lies with the Shareholder.

All documents sent by Shareholders to the Company should be drawn up in the Polish language. Documents prepared in a foreign language should be presented together with a translation into the Polish language made by a sworn translator.

At the same time, the Company's Management Board informs that for matters not covered by this announcement, the provisions of the Code of Commercial Companies, the Company's Articles of Association and the Regulations of General Meetings apply accordingly, and therefore, the Company's Shareholders are asked to become acquainted with the above-mentioned regulations.

In case of questions or doubts related to participation in the Annual General Meeting, please contact the AGM Secretariat, tel. (029) 6442115 or 6442188, email: zwz@forte.com.pl

III. Amendments to the Company's Articles of Association

In connection with the intention to introduce amendments to the Company's Articles of Association, the Management Board presents the content of the provisions of the Articles of Association in force (Ad. 8a of the agenda).

§ 4 item 1':

4.1'. The Company's share capital was conditionally increased by no more than PLN 450,000 (four hundred and fifty thousand), by issuing no more than 450,000 (four hundred and fifty thousand) series G ordinary bearer shares with a nominal value of PLN 1 (one) each, in order to grant rights to subscribe for series G shares by holders of series A, B and C subscription warrants issued pursuant to the Resolution of the Annual General Meeting of the Company of 22 June 2011.

§ 4 item 1'':

4.1''. The Company's share capital was conditionally increased by no more than PLN 356,220 (three hundred fifty-six thousand two hundred and twenty), by issuing no more than 356,220 (three hundred fifty-six thousand two hundred and twenty) series H ordinary bearer shares with a nominal value of PLN 1 (one) each, in order to grant rights to subscribe for series H shares by holders of series D, E and F subscription warrants issued pursuant to the Resolution of the Annual General Meeting of the Company of 10 June 2014.