

**ANNOUNCEMENT OF THE MANAGEMENT BOARD OF FABRYKI
MEBLI "FORTE" SPÓŁKA AKCYJNA WITH ITS REGISTERED
SEAT IN OSTRÓW MAZOWIECKA ON THE CONVOCAION OF
THE ANNUAL GENERAL MEETING FOR 10 JUNE 2014**

The Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered seat in Ostrów Mazowiecka at ul. Biała 1, entered into the Register of Entrepreneurs kept by the District Court for the capital city of Warsaw, 14th Commercial Division of the National Court Register, under KRS number 0000021840, acting on the basis of Article 395 §1, Article 399 §1, Article 402¹ and Article 402² of the Code of Commercial Companies, convenes the Annual General Meeting for 10:00 a.m. on 10 June 2014 in Ostrów Mazowiecka, at the seat of the Company, in the conference room at ul. Biała 1.

I. Agenda:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Declaration that the Annual General Meeting was correctly convened and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Annual General Meeting.
5. Election of the Ballot Counting Committee.
6. Presentation and review of:
 - a) the Company's financial statements for the financial year 2013,
 - b) the Management Board's report on the Company's operations in the financial year 2013,
 - c) the motion of the Management Board on the distribution of profit for the financial year 2013 and the payment of dividend,
 - d) the consolidated financial statements of the FABRYKI MEBLI "FORTE" S.A. Capital Group for the financial year 2013,
 - e) the Management Board's report on the operations of the FABRYKI MEBLI "FORTE" S.A. Capital Group in the financial year 2013,
 - f) the report on the Company's Supervisory Board's activities in the financial year 2013 and the Supervisory Board's report on the assessment of the Company's standing, including the assessment of the internal control system and significant risk management system, the assessment of reports indicated in items a, b, d, e and the motion of the Management Board indicated in item c above.
7. Adoption of resolutions regarding:
 - a) approval of the Company's financial statements for the financial year 2013,
 - b) approval of the Management Board's report on the Company's operations in the financial year 2013,

- c) distribution of the Company's net profit for the financial year 2013 and the payment of dividend,
 - d) acknowledgement of the fulfilment of duties by Members of the Management Board for the financial year 2013,
 - e) acknowledgement of the fulfilment of duties by Members of the Supervisory Board for the financial year 2013,
 - f) approval of the consolidated financial statements of the FABRYKI MEBLI "FORTE" S.A. Capital Group for the financial year 2013,
 - g) approval of the Management Board's report on the operations of the FABRYKI MEBLI "FORTE" S.A. Capital Group in the financial year 2013.
8. Adoption of resolutions regarding:
- a) adoption of an incentive scheme for Members of the Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered seat in Ostrów Mazowiecka and issuance of series D, E and F subscription warrants with the exclusion of pre-emptive rights to series D, E and F subscription warrants,
 - b) conditional increase of the Company's share capital through the issue of series H shares of the Company with the exclusion of pre-emptive rights to series H shares,
 - c) introducing amendments to the Company's Articles of Association,
 - d) granting the Supervisory Board authorisation to determine the consolidated text of the Company's Articles of Association,
 - e) determination of the number of Members of the Supervisory Board of the new term,
 - f) appointment of members of the Supervisory Board for the new term,
 - g) election of the Chairman of the Supervisory Board,
 - h) date of the first meeting of the Supervisory Board of the new term.
9. Closing the General Meeting.

II. Information for Shareholders

1. Right to participate in the Annual General Meeting

The Company's Management Board informs that in accordance to Article 406¹ of the Code of Commercial Companies, the only persons entitled to participate in the Annual General Meeting are the persons who are the Company's Shareholders 16 (sixteen) days before the date of the Annual General Meeting, i.e. on 25 May 2014 (date of registration of participation in the Annual General Meeting, hereinafter referred to as the "**Registration Day**") subject that they present to the entity maintaining their securities account a request to issue a registered certificate of the right to participate in the Annual General Meeting in the period between the announcement on the convocation of the Annual General Meeting and the first working day after the Registration Day, i.e. by 26 May 2014.

The list of Shareholders entitled to participate in the Annual General Meeting will be prepared on the basis of the list provided by the entity maintaining the securities deposit (Krajowy Depozyt Papierów Wartościowych S.A. in Warsaw) and will be displayed in the Secretariat of the Annual General Meeting: ul. Biała 1, 07-300 Ostrów Mazowiecka, at the Legal Office,

between 8:00 a.m. and 4:00 p.m. for 3 (three) working days before the Annual General Meeting, i.e. on 5, 6, and 9 June 2014.

A Company's Shareholder may require that the list of Shareholders be sent to them free of charge by electronic mail, and give the address to which the list should be sent. The request should be prepared in writing, signed by the Shareholder or persons entitled to represent the Shareholder and sent via electronic mail to the address of zwz@forte.com.pl in the PDF format. The request should be accompanied by copies of documents confirming the identity of the Shareholder or persons acting on behalf of the Shareholder, including:

- a) in the case of a Shareholder who is a natural person – a copy of the identity card, passport or another official identity document of the Shareholder or
- b) in the case of a Shareholder other than a natural person – a copy of the excerpt from the relevant register or another document confirming the authorisation of the natural person (natural persons) to represent the Shareholder at the Annual General Meeting or
- c) in the case of submitting the request by a proxy – a copy of the letter of attorney signed by the Shareholder or by persons authorised to represent the Shareholder and a copy of the identity card, passport or another official identity document of the proxy or in the case of a proxy other than a natural person – a copy of the excerpt from the relevant register or another document confirming the authorisation of the natural person (natural persons) to represent the proxy at the Annual General Meeting and the identity card, passport or another official identity document of the natural person (natural persons) authorised to represent the proxy at the Annual General Meeting.

2. Selected rights of the Shareholders

A Shareholder or Shareholders representing at least 1/20 (one twentieth) of the Company's share capital are entitled to:

- a) request for the inclusion of certain matters in the agenda of the Annual General Meeting; such requests should be submitted to the Company's Management Board no later than 21 (twenty-one) days before the date of the Annual General Meeting, i.e. no later than by 20 May 2014. The requests should be made in the Polish language, contain the justification or draft resolution regarding the proposed item of the agenda; the request may be submitted via electronic mail to the address of zwz@forte.com.pl, or in writing to the Company's address: Secretariat of the Annual General Meeting, ul. Biała 1, 07-300 Ostrów Mazowiecka;
- b) submit to the Company, before the date of the Annual General Meeting, draft resolutions regarding matters included in the agenda of the Annual General Meeting or matters which are to be included in the agenda of the Annual General Meeting, in the Polish language, separately for each draft resolution, via electronic mail to the address of zwz@forte.com.pl, or in writing to the Company's address: Secretariat of the Annual General Meeting, ul. Biała 1, 07-300 Ostrów Mazowiecka.

The abovementioned requests should be accompanied by copies of documents confirming the identity of the Shareholder or persons acting on behalf of the Shareholder, including:

- c) a certificate or deposit certificate issued by the entity maintaining the securities account in which the Company's shares held by the Shareholder are recorded, which confirms that the Shareholder is in fact a Shareholder of the Company and the fact that they represent at least 1/20 (one twentieth) of the Company's share capital,

- d) in the case of a Shareholder who is a natural person – a copy of the identity card, passport or another official identity document of the Shareholder or
- e) in the case of a Shareholder other than a natural person – a copy of the excerpt from the relevant register or another document confirming the authorisation of the natural person (natural persons) to represent the Shareholder at the Annual General Meeting or
- f) in the case of submitting the request by a proxy – a copy of the letter of attorney signed by the Shareholder or by persons authorised to represent the Shareholder and a copy of the identity card, passport or another official identity document of the proxy or in the case of a proxy other than a natural person – a copy of the excerpt from the relevant register or another document confirming the authorisation of the natural person (natural persons) to represent the proxy at the Annual General Meeting and the identity card, passport or another official identity document of the natural person (natural persons) authorised to represent the proxy at the Annual General Meeting.

Documents confirming identity sent electronically should be sent in the PDF format.

During the Annual General Meeting, each Shareholder of the Company may propose draft resolutions concerning matters included in the agenda. Proposals referred to hereinabove should be prepared in writing in the Polish language, separately for each draft resolution and contain the name and surname or the business name of the Shareholder and the drafted content of the resolution.

3. Manner of participating in the Annual General Meeting and exercising the voting right

A Shareholder who is a natural person may participate in the Annual General Meeting and exercise the voting right in person or by proxy. A Shareholder other than a natural person may participate in the Annual General Meeting and exercise the voting right through a person authorised to make declarations of will on its behalf or by proxy.

The power of attorney should be prepared in writing or in the electronic form. In the case of granting a power of attorney in writing, the letter of attorney signed by the Shareholder, or in the case of a Shareholder other than a natural person – by persons authorised to represent the Shareholder, should be sent to the Company's address: Secretariat of the Annual General Meeting, ul. Biała 1, 07-300 Ostrów Mazowiecka.

Power of attorney granted in writing should be submitted at the moment of signing the attendance list by the Chairman of the Annual General Meeting at the latest.

Power of attorney in the electronic form should be granted using the power of attorney form placed on the Company's website at the address www.forte.com.pl in the Corporation / Company / General Meeting tab.

The Company should be informed of the granting of a power of attorney in the electronic form no later than 1 (one) working day before the date of the Annual General Meeting, i.e. by 9 June 2014 via electronic mail to the address of zwz@forte.com.pl by sending to the abovementioned address the letter of attorney in the PDF format signed by the Shareholder or, in the case of a Shareholder other than a natural person, by persons authorised to represent the Shareholder. In the case of Shareholders that are granted legal personality by the provisions of law, the power of attorney should be accompanied by the current excerpt from the relevant register in the PDF format.

Power of attorney prepared in the electronic form does not require to be signed with a secure electronic signature verified with a valid qualified certificate.

The abovementioned method of notification is intended to identify, at least in a limited scope, the Shareholder and their proxy and to verify the validity of the power of attorney. Verification may also have the form of a return question addressed electronically or by telephone to the Shareholder or the proxy in order to confirm the power of attorney and its scope. The Company may not guarantee that it will be able to verify the identity of Shareholders granting powers of attorney on the date of the Annual General Meeting.

This procedure applies accordingly to revoking the power of attorney.

In order to identify the Shareholder granting the power of attorney, the notification concerning granting the power of attorney in the electronic form should contain (as appendix in the PDF format):

- in the case of a Shareholder who is a natural person – a copy of the identity card, passport or another official identity document of the Shareholder;
- in the case of a Shareholder other than a natural person (legal person, organisational unit without legal personality) – a copy of the excerpt from the relevant register or another document confirming the authorisation of the natural person (or natural persons) to represent the Shareholder and a copy of the identity card, passport or another official identity document of the persons authorised to represent the Shareholder who signed the power of attorney.

In case of doubts as to the correctness of copies of the abovementioned documents, the Company's Management Board reserves the right to request the proxy to present during the preparation of the attendance list:

- in the case of a Shareholder who is a natural person – a copy certified as a true copy by a notary public or another entity authorised to certify as a true copy the identity card, passport or another official identity document of the Shareholder;
- in the case of a Shareholder other than a natural person (legal person, organisational unit without legal personality) – the original copy or a copy certified as a true copy by a notary public or another entity authorised to certify as a true copy the excerpt from the relevant register or another document.

The form referred to in Article 402³ §1(5) of the Code of Commercial Companies, which enables to exercise the voting right by proxy is provided on the Company's website www.forte.com.pl in the Corporation / Company / General Meeting tab. The Company is not liable for errors in filling in the power of attorney form.

At the same time, the Company's Management Board informs that in the case of granting the power of attorney by a Shareholder together with voting instructions, the Company shall not verify whether the proxies exercise the voting right in accordance with the instructions received from the Shareholders. Therefore, the Company's Management Board informs that the voting instructions should be provided only to the proxy.

The Company's Articles of Association do not provide for the option to participate in the Annual General Meeting, take the floor during the Annual General Meeting, or exercise the voting right using electronic means of communication. Neither does the Company's Articles of Association provide for an option to exercise the voting right by mail.

4. *Documentation regarding the Annual General Meeting*

A person authorised to participate in the Annual General Meeting may receive the full text of the documentation which is to be presented at the Annual General Meeting, including draft resolutions regarding matters included in the agenda of the Annual General Meeting or matters

which are to be included in the agenda, before the date of the Annual General Meeting on the Company's website www.forte.com.pl in the Corporation / Company / General Meeting tab or in the Secretariat of the Annual General Meeting: ul. Biała 1, 07- 300 Ostrów Mazowiecka, between 8:00 a.m. and 4:00 p.m.

5. Registration of attendance at the Annual General Meeting

Persons authorised to participate in the Annual General Meeting are requested to register and collect their voting cards at the conference room door 30 minutes before the opening of the Annual General Meeting. It is recommended that persons authorised to participate in the Annual General Meeting carry with them on the date of the Annual General Meeting the registered certificate constituting the basis for participation in the Annual General Meeting.

6. Other information

The notes of the Company's Management Board or Supervisory Board regarding the matters included in the agenda of the Annual General Meeting or matters which are to be included in the agenda before the date of the Annual General Meeting will be available on the Company's website promptly after their preparation.

Information regarding the Annual General Meeting will be placed on the Company's website www.forte.com.pl in the Corporation / Company / General Meeting tab.

The risk related to using electronic means of communication, in particular the request to include certain matters in the agenda of the Annual General Meeting, submitting draft resolutions regarding matters included in the agenda or matters which are to be included in the agenda before the date of the Annual General Meeting and notifying the Company of the appointment of a proxy to the email address indicated in this announcement, lies with the Shareholder.

All documents sent by Shareholders to the Company should be prepared in the Polish language. Documents prepared in a foreign language should be presented together with a translation to the Polish language made by a sworn translator.

At the same time, the Company's Management Board informs that for the matters not covered by this announcement the provisions of the Code of Commercial Companies, the Company's Articles of Association and the Regulations of General Meetings apply accordingly, and therefore it asks the Company's Shareholders to become acquainted with the abovementioned regulations.

In the case of questions or doubts related to participation in the Annual General Meeting, please contact the AGM Secretariat, tel. (029) 6442116 or 6442188, email: zwz@forte.com.pl.

III. Amendments to the Company's Articles of Association

In relation to the intention to introduce amendments to the Company's Articles of Association, the Management Board announces the content of the currently valid provisions of the Articles of Association and the proposed amendments (see item 8c of the agenda).

I. The following item 4.1'' is added after item 4.1' in § 4:

"4.1". The Company's share capital was conditionally increased by the amount no higher than PLN 450,000 (four hundred fifty thousand) by way of issuing up to 450,000 (four hundred fifty thousand) series H ordinary bearer shares with a nominal value of PLN 1 (one) each, in order to grant the rights to acquire series H shares by the holders of series D, E and F subscription

warrants issued on the basis of the Resolution of the Annual General Meeting of the Company of 10 June 2014.”

II. § 5 item 5.1.1.:

Current wording:

“5.1.1. The Management Board consists of between one and five members appointed for a joint term of office. By way of a resolution, the Supervisory Board determines the number of Members of the Management Board, elects the President of the Management Board and the remaining members, from among whom it may appoint the Vice President of the Management Board. The term of office of the first Management Board is one year. The term of office of the subsequent Management Boards lasts three years.”

Proposed wording:

“5.1.1. The Management Board consists of between one and seven members appointed for a joint term of office. By way of a resolution, the Supervisory Board determines the number of Members of the Management Board, elects the President of the Management Board and the remaining members, from among whom it may appoint the Vice President of the Management Board. The term of office of the first Management Board is one year. The term of office of the subsequent Management Boards lasts five years.”