

The Management Board of FABRYKI MEBLI "FORTE" S.A. based in Ostrów Mazowiecka, acting pursuant to Article 504 read together with Article 402¹ of the Commercial Companies Code, hereby notifies shareholders for the second time of its intention to merge FABRYKI MEBLI "FORTE" S.A. based in Ostrów Mazowiecka and FORTE BRAND sp. z o.o. based in Ostrów Mazowiecka.

The Merger Plan of FABRYKI MEBLI "FORTE" S.A. (the Acquiring Company) and FORTE BRAND Sp. z o.o. (the Acquired Company) has been agreed upon between the above-mentioned Companies on 06.12.2023 and published on the Company's website at www.forte.com.pl under Investor Relations.

Having regard to Article 505(3¹) read together with Article 505(1) of the Commercial Companies Code, the Issuer has published on its website the following documents:

- 1) Merger Plan of FABRYKI MEBLI "FORTE" S.A. based in Ostrów Mazowiecka and FORTE BRAND sp. z o.o. based in Ostrów Mazowiecka along with appendices, i.e.:
 - a) Appendix 1 – draft resolution of the Extraordinary General Meeting of FABRYKI MEBLI "FORTE" S.A. on the merger of the Companies,
 - b) Appendix 2 – draft resolution of the Extraordinary General Meeting of FORTE BRAND sp. z o.o. on the merger of the Companies,
 - c) Appendix 3 – valuation of assets of FORTE BRAND sp. z o.o. as of 30 November 2023,
 - d) Appendix 4 – statement containing information on the financial standing of FORTE BRAND sp. z o.o. prepared for the purposes of the merger as of 30 November 2023, using the same methods and the same layout as for the last annual balance sheet,
- 2) financial statements and management reports of the merging Companies for the last three financial years along with audit reports.

The above-mentioned documents will be made available continuously from the date of their publication until the end of the meeting adopting the resolution on the merger in an electronic version (PDF) so that they can be downloaded and printed.

The Merger Plan, incl. Appendices 1-4, is also attached to this notice.

The financial statements and management reports of the merging Companies for the last three financial years along with audit reports are also available on the Issuer's website under Investor Relations/Reports.