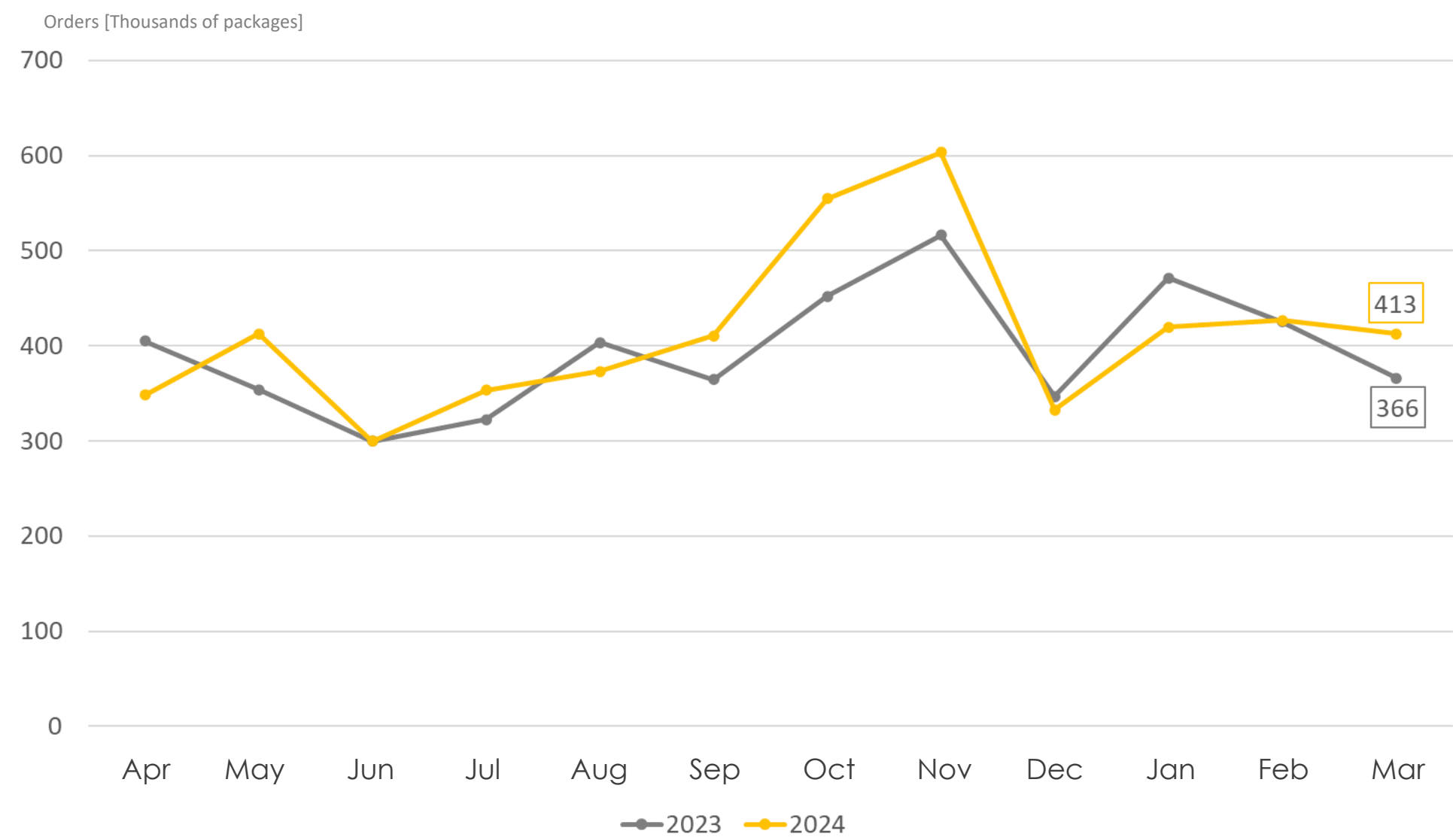




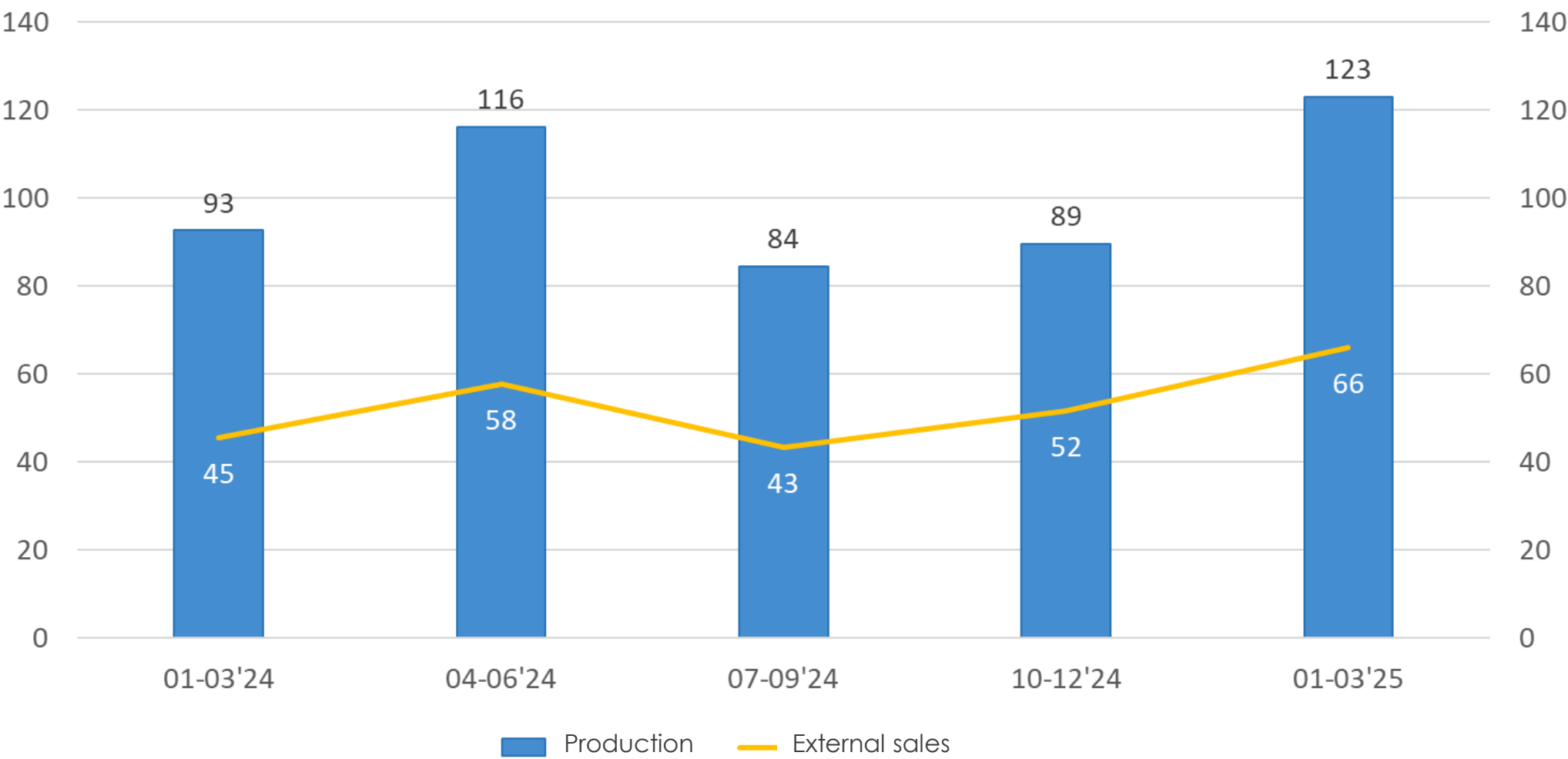
FABRYKI MEBLI FORTE SA

Preliminary results after Q4 2024 | 23.04.2025

MONTHLY ORDER INFLOW IN THOUSANDS OF PACKAGES



TANNE ['000 M3] 2024.01-2025.03



JANUARY – MARCH 2025

	PERFORMANCE 01-03'25	PERFORMANCE 01-03'24	CHANGE r/r
GROSS SALES	328,6 MPLN Tanne ext.: 45,2 MPLN/66 m3 Thousand Packages: 1.416 (+13,4% r/r) Price / Package: -5,0% r/r	273,0 MPLN Tanne ext.: 34,2 MPLN/45 m3 Thousand Packages: 1.249	+55,6 MPLN +11,0 MPLN
EBIT	35,7 MPLN 10,9 %	1,5 MPLN 0,5 %	+34,2 MPLN
EBITDA	49,6 MPLN 15,1 %	15,5 MPLN 5,7 %	+34,1 MPLN

APRIL 2024 – MARCH 2025

	PERFORMANCE 4'24-3'25	PERFORMANCE 4'23-3'24	CHANGE r/r
GROSS SALES	1 100,5 MPLN Tanne ext.: 155,9 MPLN/219 m3 Thousand Packages: 4.954 (+3,2% r/r) Price / Package: -7,3% r/r	1 030,7 MPLN Tanne ext.: 115,4 MPLN/140 m3 Thousand Packages: 4.799	+69,9 MPLN +40,5 MPLN
EBIT	71,5 MPLN 6,5 %	-2,5 MPLN -0,2 %	+74,0 MPLN
EBITDA	127,3 MPLN 11,6 %	52,8 MPLN 5,1 %	+74,5 MPLN

DEBT RATIO [MPLN]

