

Ostrów Mazowiecka, 26.01.2026

CURRENT REPORT No. 1 / 2026

Subject: inside information – preliminary information on the Issuer's financial results

The Management Board of Grupa Forte S.A. based in Ostrów Mazowiecka (the Issuer, the Company) hereby provides preliminary information on the financial results of the Grupa Forte S.A. Group (the Group) for Q3 of the financial year, covering the period from 1 October 2025 to 31 December 2025.

According to preliminary calculations, the Group's consolidated sales revenue for the 9-month period, i.e. from 1 April 2025 to 31 December 2025, amounted to PLN 858 million (including PLN 172 million in respect of surplus furniture board manufactured at the Group's own board factory, i.e. TANNE Sp. z o.o. sold outside the Group) vs PLN 772 million in the corresponding period of 2024 (including PLN 110 million from sales of board outside the Group), i.e. it was 11% higher than in the corresponding period of 2024.

According to preliminary calculations, the Group's consolidated sales revenue in Q3 of the current financial year amounted to PLN 308 million (including PLN 58 million in respect of surplus furniture board sold outside the Group) vs PLN 293 million in the corresponding period of 2024 (including PLN 37 million from sales of board outside the Group), i.e. it was 5% higher than in the corresponding period of the previous financial year.

The Group's estimated consolidated EBIT for the 9-month period of financial year 2025, i.e. from 1 April 2025 to 31 December 2025 was PLN 63 million, compared to PLN 36 million in the corresponding period of 2024 (an increase by 75%).

The Group's estimated consolidated EBIT for Q3 2025 was PLN 12 million, compared to PLN 22 million in Q3 of the previous financial year (a decrease by 45%).

The Group's estimated consolidated EBITDA for the 9-month period of the current financial year was PLN 105 million, compared to PLN 78 million in the corresponding period of 2024 (an increase by 35%), while in Q3 2025 alone, EBITDA reached PLN 26 million vs PLN 36 million in Q3 2024 (a decrease by 28%).

The positive impact of implementing the Company's currency risk hedging strategy in Q3 2025 was PLN 15.2 million, compared to PLN 22.5 million in the corresponding period of the previous year. This effect applies to both the amount of realised sales revenue and EBIT for the reporting period.

The Issuer's Management Board informs that on 1 January 2026, Grupa Forte S.A. acquired the remaining 49% of shares in SPECIFIC sp. z o.o., which means that it holds 100% of shares in the share capital of this entity and, as of 1 January 2026, it will be subject to full consolidation, and the operating results of SPECIFIC sp. z o.o. will affect EBIT of the Grupa Forte S.A. Group.

The Issuer's Management Board informs that as of 31 December 2025, the financial debt to EBITDA ratio was 1.0. This ratio is within the range agreed upon with the financing banks in the Joint Terms Agreement concluded on 24 July 2024.

The Issuer's Management Board informs that the above financial results are estimates only and may differ from the final figures that will be presented in the report for Q3 of financial year 2025.

Legal basis: Article 17 (1) of the Market Abuse Regulation (MAR)