

Grupa Forte SA

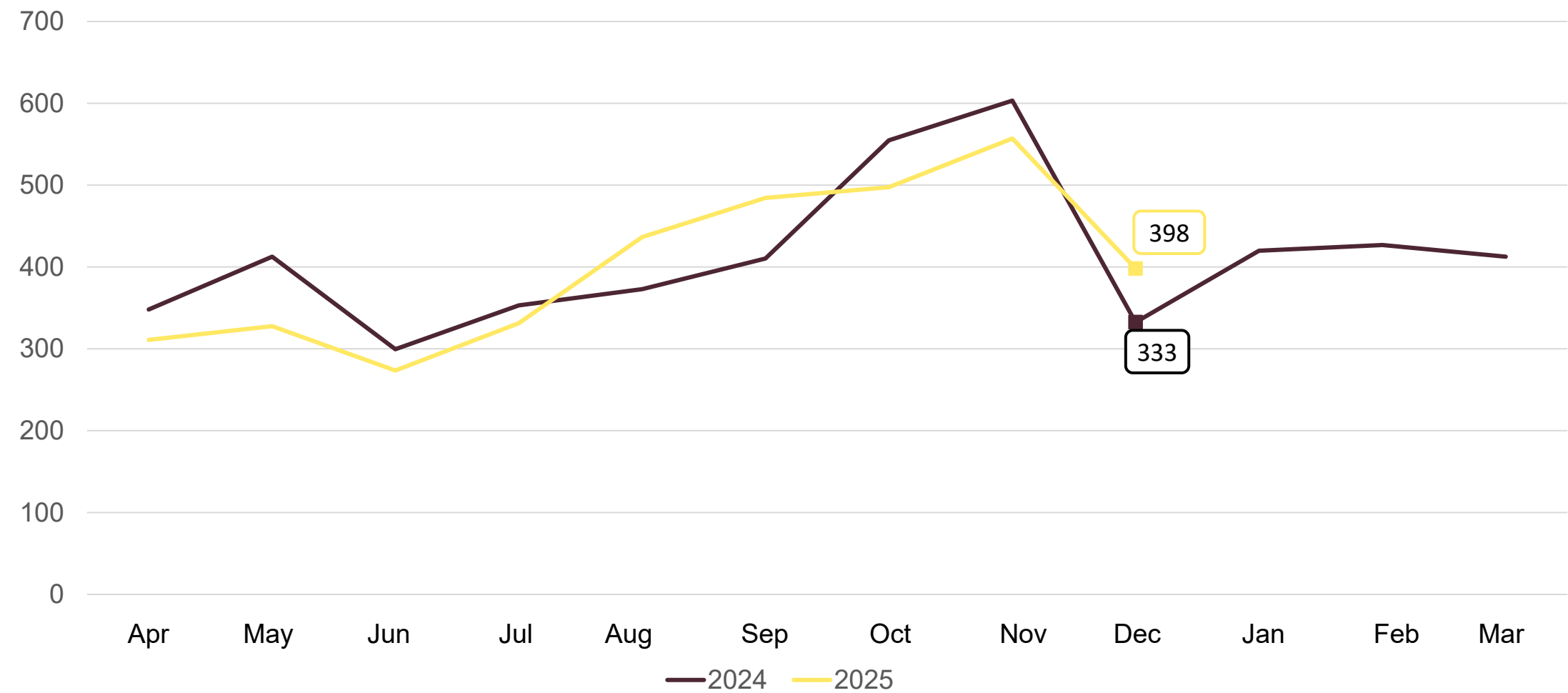
Preliminary results after the third quarter of 2025

Ostrów Mazowiecka
28.01.2026

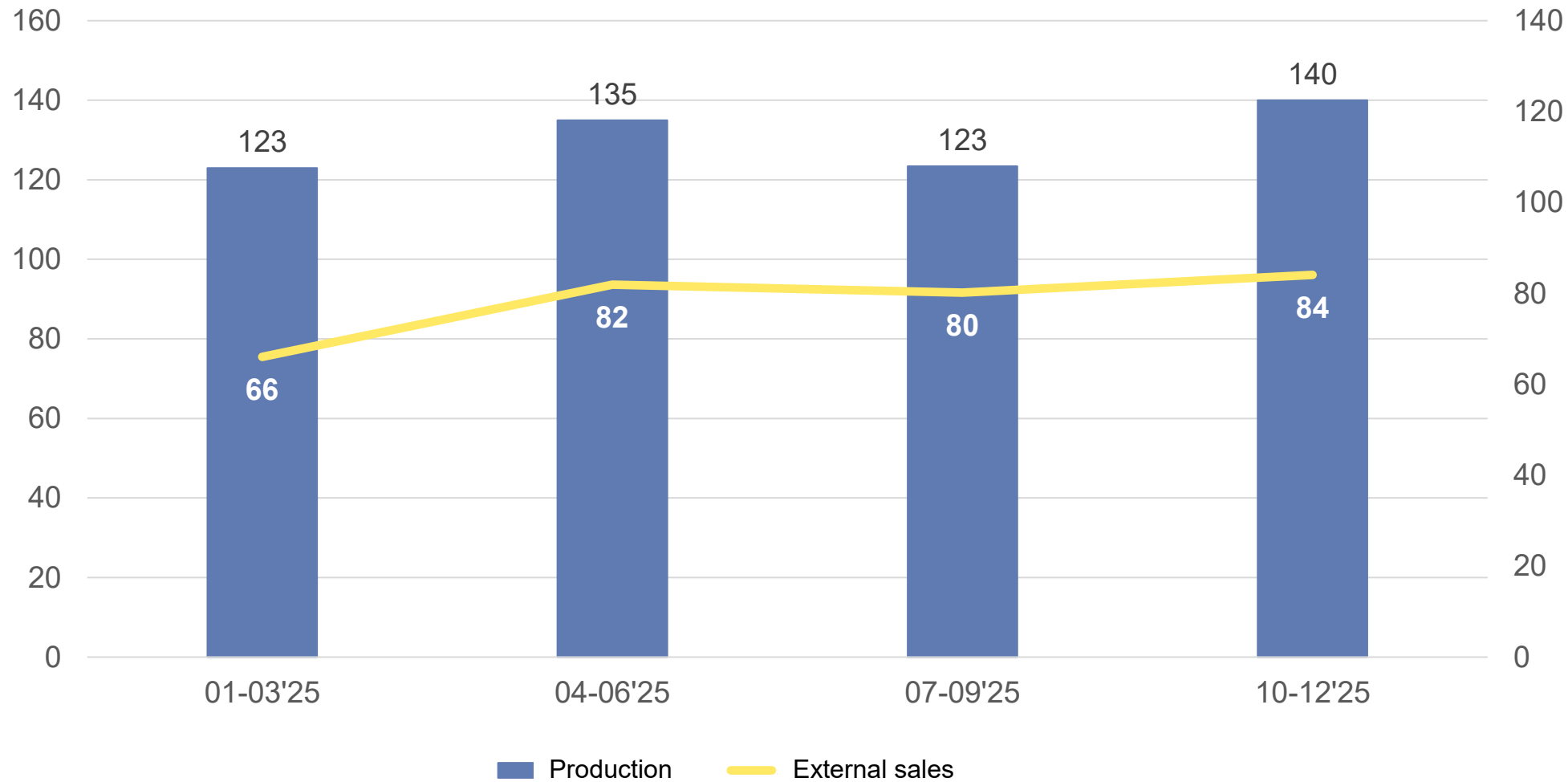


Monthly order inflow in thousands of packages

Orders [Thousands of packages]



Tanne ['000 m3] 2025.01-2025.12



October – December 2025

	Performance 10 -12'25	Performance 10 -12'24	Change y/y
Gross sales	308,3 MPLN Tanne ext.: 58,0 MPLN / 84 m3 Thousand Packages: 1.372 (+3,7% y/y) Price / Package: -2,4% y/y	293,6 MPLN Tanne ext.: 36,9 MPLN / 52 m3 Thousand Packages: 1.323	+14,7 MPLN +21,1 MPLN
EBIT	12,3 MPLN 4,0%	21,9 MPLN 7,4%	-9,6 MPLN
EBITDA	26,1 MPLN 8,5%	35,8 MPLN 12,2%	-9,6 MPLN

April – December 2025

	Performance 04 -12'25	Performance 04 -12'24	Change y/y
Gross sales	858,5 MPLN Tanne ext.: 171,9 MPLN / 246 m3 Thousand Packages: 3.479 (-1,6% y/y) Price / Package: -0,4% y/y	772,5 MPLN Tanne ext.: 110,7 MPLN / 153 m3 Thousand Packages: 3.538	+86,0 MPLN +61,1 MPLN
EBIT	63,2 MPLN 7,4%	35,8 MPLN 4,6%	+27,4 MPLN
EBITDA	104,9 MPLN 12,2%	77,7 MPLN 10,1%	+27,2 MPLN

Debt ratio [MPLN]

