

## CURRENT REPORT No. 2 /2026

**Subject:** inside information – preliminary information on the Issuer's financial results

The Management Board of Grupa Forte S.A. based in Ostrów Mazowiecka (the Issuer, the Company) hereby provides preliminary information on the financial results of the Grupa Forte S.A. Group (the Group) in the financial year covering the period from 1 April 2025 to 31 March 2026 (financial year 2025/26).

According to preliminary calculations, the Group's consolidated sales revenue for the 12-month period of financial year 2025/26 amounted to PLN 1,209 million (including PLN 238 million in respect of surplus furniture board manufactured at the Group's own board factory, i.e. TANNE Sp. z o.o. sold outside the Group) vs PLN 1,101 million in the corresponding period of 2024 (including PLN 156 million from sales of board outside the Group), i.e. it was 10% higher than in the corresponding period of 2024.

The Group's consolidated sales revenue in Q4 of financial year 2025/26 amounted to PLN 351 million (including PLN 66 million in respect of surplus furniture board manufactured at the Group's own board factory, i.e. TANNE Sp. z o.o. sold outside the Group) vs PLN 329 million in the corresponding period of 2024 (including PLN 46 million from sales of board outside the Group), i.e. it was 7 % higher than in the corresponding period of 2024.

The Group's estimated consolidated EBIT for the 12-month period of financial year 2025/26 was PLN 53 million, compared to PLN 71 million in the corresponding period of 2024 (a decrease by 25%).

The Group's estimated consolidated EBIT for Q4 of financial year 2025/26 was PLN (-) 10 million, compared to PLN 36 million in the corresponding period of 2024 (a decrease by 128%).

The Group's estimated consolidated EBITDA for the 12-month period of financial year 2025/26 was PLN 109 million, compared to PLN 127 million in the comparative period of 2024 (a decrease by 14%).

The Group's estimated consolidated EBITDA for Q4 of financial year 2025/26 was PLN 5 million, compared to PLN 50 million in the comparative period of 2024 (a decrease by 90%).

The positive impact of implementing the Company's currency risk hedging strategy in Q4 of financial year 2025/26 was PLN 16 million, compared to PLN 33 million in the same period of the previous year. This effect applies to both the amount of sales revenue and EBIT for the reporting period.

The results for Q4 of financial year 2025/26 reflect the adverse conditions in the timber market and the impact of geopolitical events, namely issues in the fuel and energy markets.

The following factors also had a one-off negative impact on EBIT in Q4 of financial year 2025/26:

- Recognition of a PLN 6.6 million provision for costs related to the Issuer's reorganisation, primarily involving the restructuring of the logistics model and the transition to a centralised warehousing system. As part of this initiative, a modern distribution centre with an area exceeding 47,000 m<sup>2</sup> is being constructed near Warsaw. This facility is expected to ensure optimal product availability, significantly

reduce inter-plant transportation, further streamline deliveries, and enhance the overall efficiency of logistics operations;

- Recognition of impairment losses on both non-current and current assets across all Group entities totalling PLN 3.5 million.

The Issuer's Management Board informs that as of 31 March 2026, the financial debt to EBITDA ratio was 1.3. This ratio is within the range agreed upon with the financing banks in the Joint Terms Agreement concluded on 24 July 2024.

The Issuer's Management Board informs that the above financial results are estimates only and may differ from the final figures that will be presented in the report for financial year 2025/26.

**Legal basis:** Article 17 (1) of the Market Abuse Regulation (MAR)