Ostrów Mazowiecka, 28.10.2026

CURRENT REPORT No. 12 / 2026

Subject: Confidential information - Preliminary Information on the Issuer's Financial Results

The Management Board of Grupa Forte S.A., with its registered office in Ostrów Mazowiecka (hereinafter: the Issuer, the Company) is releasing preliminary information regarding the financial results of the Capital Group Grupa Forte S.A. (hereinafter: the Capital Group or the Group) achieved in the first half of the 2026/2027 fiscal year, covering the period from 1 April 2026, to 30 September 2026.

According to preliminary calculations, the approximate value of the Capital Group's consolidated sales revenue for the 6-month period ending with the reporting period amounted to PLN 589 million (of which PLN 135 million represented sales outside the Group of surplus furniture board produced at the TANNE Sp. z o.o. board factory, and PLN 44 million represented sales of furniture and upholstered components produced at Specific sp. z o.o.) vs. PLN 550 million in the comparable period of 2025/2026 (of which PLN 114 million represented sales of board outside the Group), which was 7% higher than in the corresponding period of the previous year.

According to preliminary calculations, the approximate value of the Capital Group's consolidated sales revenue in the second quarter of the current fiscal year amounted to PLN 301 million (of which PLN 68 million represented sales outside the Group of surplus furniture board and PLN 23 million represented sales of furniture and upholstered components produced at Specific sp. z o.o.) compared to PLN 280 million in the comparable period of 2025 (of which PLN 57 million represented sales of surplus furniture board outside the Group),which was 8% higher than in the corresponding period of the previous fiscal year.

The estimated consolidated EBIT of the Capital Group for the first 6 months of the 2026 fiscal year amounted to PLN (-) 29 million vs. PLN 51 million in the comparable period of 2025, while for the second quarter of 2026/2027 alone, EBIT came in at PLN (-) 15 million vs. PLN 27 million in the corresponding period of the previous fiscal year.

The estimated consolidated EBITDA of the Capital Group for the first 6 months of the current fiscal year amounted to PLN 0.6 million, compared to PLN 79 million in the comparable period (a 99% decrease), while for the second quarter of 2026 alone, EBITDA reached PLN 0.3 million vs. PLN 41 million in the second quarter of 2025 (a 99% decrease).

The positive impact of the Company's currency exposure hedging strategy in the first half of 2026/27 amounted to only PLN 2 million, compared to PLN 61.4 million in the same period of the previous year.

The Company reports that the sales price increases implemented in July of this year did not fully offset the persistently high transportation and raw material costs resulting from the unstable geopolitical situation in the Middle East. These factors had a significant negative impact on the Capital Group's financial results for the reporting period.

In addition, disruptions in the logistics process related to the launch of a new distribution centre had a significant negative impact on EBITDA, resulting in unplanned additional costs for staffing and warehouse operations at existing locations.

The Issuer's Management Board announces that as of 30 September 2026, the financial debt-to-EBITDA ratio stood at 6.6 and exceeded the level agreed upon with the financing banks in the Revolving Credit Agreement entered into on 30 July 2026.
The Issuer requested that the financing banks waive their rights under the Agreement with respect to the breach resulting from the ratio being exceeded. The request is currently being processed, and the Borrowers are meeting their obligations under the credit agreement on an ongoing basis.7

The Issuer's Management Board hereby announces that the financial results provided above are estimates and may differ from the final figures, which will be presented in the report for the second quarter of the 2026/2027 fiscal year.

Legal basis: Article 17(1) of the MAR Regulation.