

Ostrów Mazowiecka, 14 October 2020

## **CURRENT REPORT NO. 24/2020**

**Subject:** Information obtained pursuant to Article 77(7), Article 69(1)(1) and Article 69(2)(1a) of the Act of 29 July 2005 on Public Offering

The Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered office in Ostrów Mazowiecka informs that on 14 October 2020, it obtained from MaForm Holding Luxembourg S.A.R.L. the following information:

**"NOTIFICATION OF A CHANGE IN THE SHARE IN THE TOTAL NUMBER OF VOTES PURSUANT TO ARTICLE 77(7), ARTICLE 69(1)(1) AND ARTICLE 69(2)(1A) OF THE ACT ON PUBLIC OFFERING**

Pursuant to Article 77(7), Article 69(1)(1) and Article 69(2)(1a) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies (the "**Act on Public Offering**"), MaForm Holding Luxembourg S.À R.L with its registered office in Luxembourg ("**MaForm Holding Luxembourg**") hereby notifies that as a result of the conclusion on 9 October 2020 and the settlement on 13 October 2020 of the transaction of acquisition of 2,050,218 shares of Fabryki Mebli "Forte" S.A. with its registered office in Ostrów Mazowiecka (address: ul. Biała 1, 07-300 Ostrów Mazowiecka) (the "**Company**") representing approx. 8.57% of the Company's share capital and entitling to 2,050,218 votes in the Company, which represents approx. 8.57% of the total number of votes in the Company, the shareholding of MaForm Holding Luxembourg to date of more than 10% of the total number of votes in the Company has changed by at least 2% of the total number of votes in the Company and has thus exceeded 331/3% of the total number of votes in the Company.

### **1. Date and type of event triggering the change in shareholding to which this Notification relates:**

The above mentioned shares of the Company have been acquired as a result of the conclusion on 9 October 2020 and the settlement on 13 October 2020 of the transaction of acquisition of the Company's shares subscribed for under the tender offer announced by MaForm Holding Luxembourg on 4 September 2020 (the "**Closing of the Tender Offer**").

### **2. The number of shares held prior to the change in shareholding and their percentage share in the Company's share capital and the number of votes attached to these shares and their percentage share in the total number of votes**

Prior to the Closing of the Tender Offer, MaForm Holding Luxembourg held 7,763,889 shares in the Company, representing approximately 32.44% of the Company's share capital and entitling to 7,763,889 votes in the Company, which represented approximately 32.44% of the total number of votes in the Company.

### **3. The number of shares currently held and their percentage share in the Company's share capital and the number of votes attached to these shares and their percentage share in the total number of votes**

Following the Closing of the Tender Offer, MaForm Holding Luxembourg holds 9,814,107 shares in the Company, representing approximately 41.01% of the Company's share capital and entitling to 9,814,107 votes in the Company, which represents approximately 41.01% of the total number of votes in the Company.

#### **4. Subsidiaries of the notifying shareholder holding shares in the Company**

There are no subsidiaries of MaForm Holding Luxembourg holding shares in the Company.

#### **5. Persons referred to in Article 87(1)(3c) of the Act on Public Offering**

MaForm Holding Luxembourg has not entered into an agreement referred to in Article 87(1)(3c) of the Act on Public Offering, i.e. an agreement to transfer the right to exercise voting rights.

#### **6. The number of votes attached to the shares, calculated in the manner specified in Article 69b(2), to the acquisition of which the entity is entitled or obliged as a holder of the financial instruments referred to in Article 69b(1)(1) and the financial instruments referred to in Art. 69b(1)(2), which are not exercised solely by cash settlement, the type or name of these financial instruments, their expiry date and the date or time limit within which the shares will be or may be acquired.**

MaForm Holding Luxembourg does not hold the specified financial instruments.

#### **7. The number of votes attached to shares, calculated in the manner specified in Article 69b(3), to which the financial instruments referred to in Article 69b(1)(2) refer directly or indirectly, the type or name of these instruments and their expiry date.**

MaForm Holding Luxembourg does not hold the specified financial instruments.

#### **8. The total number of votes determined pursuant to the above items 3, 6 and 7 and its percentage share in the total number of votes.**

The total number of votes determined pursuant to the above items 3, 6 and 7 amounts to 9,814,107, which represents approx. 41.01% of the total number of votes in the Company.”

Please find attached the notification in the version received by the Company.

**Legal basis:** Article 70(1) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies (consolidated text: Journal of Laws Dz.U. of 2019 item 623, as amended)

Warsaw, 14 October 2020

**MaForm Holding Luxembourg S.À R.L**  
74 Route de Thionville  
L-2610 Luksemburg  
Grand Duchy of Luxembourg

To:

**1) Komisja Nadzoru Finansowego**  
(Polish Financial Supervision  
Authority)  
ul. Piękna 20  
00-549 Warszawa

**2) Fabryki Mebli „Forte” S.A.**  
ul. Biała 1  
07-300 Ostrów Mazowiecka

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**On behalf of MaForm Holding Luxembourg S.À R.L**

[podpis nieczytelny]

Jakub Celiński – Authorised Representative