

Ostrów Mazowiecka, on 16th of October, 2014

CURRENT REPORT NO. 36/2014

Refers: concluding significant agreement by Issuer

The Management Board of FABRYKI MEBLI "FORTE" S.A. registered Office in Ostrów Mazowiecka (further referred to as Company) hereby informs that on 16th of October 2014 the Company concluded an agreement with mBank S.A. for the following zero-cost transactions on the sale of Call options and purchase of Put options securing against exchange risk:

1. 1 500 000 EUR-Put 4,2500-Call 4,5440 with expiry date on 16.08.2016
2. 1 500 000 EUR-Put 4,2500-Call 4,5440 with expiry date on 29.08.2016
3. 1 500 000 EUR-Put 4,2200-Call 4,5440 with expiry date on 15.09.2016
4. 1 500 000 EUR-Put 4,2200-Call 4,5440 with expiry date on 28.09.2016

Total nominal amount of the subject transactions equates to 12 million Euro (6 million Euro per each type of option), which constitutes the equivalent of the amount of 50 668 thousand PLN.

The agreement does not contain specific terms which deviate from the universally applied terms for this type of transactions and provisions concerning contractual penalties.

The criterion of recognizing the hereby agreement as significant is excess by subject of the agreement of the value of 10% of the Issuer's own capital.

Legal basis

Art. 56, section 1, it. 2 of the Act of 29th of July, 2005 on public offer and conditions for introducing the financial instruments into the organized trade system and on public companies (i.e. J. of L. 2009 No. 185 item 1439).