

Ostrów Mazowiecka, on 27th October, 2014

CURRENT REPORT NO. 37/2014

Refers: concluding significant agreement by the Issuer

The Management Board of FABRYKI MEBLI "FORTE" S.A. with its seat in Ostrów Mazowiecka (further referred to as "Issuer") hereby informs that on 27th October 2014 it concluded an Annex no.2 to the Agreement on investment loan of 23rd December 2013 with Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna with its seat in Warsaw. Pursuant to the provisions of this Annex the final period of using the loan has been extended until 31 October 2014. About concluding an investment loan agreement and Annex no. 1 Issuer informed in current reports no. 28/2013 and 17/2014.

Other key conditions of the agreement have not been modified.

Annex to the Agreement on investment loan was considered a significant agreement due to the fact that the Issuer, within the period of 12 months concluded with Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna with its seat in Warsaw 4 agreements regarding zero-cost transactions for the sale of Call options and purchase of Put options securing against exchange risk, as per the information published in current reports no. 8/2014, 9/2014, 10/2014, 33/2014 as well as it concluded 1 Annex to the loan agreement on current account-current report no. 26/2013. The total value of the concluded agreements, specified above, together with the recently concluded Annex to the loan agreement exceeds the value of 10% of initial capital of the Issuer, which forms the criterion of recognizing the agreement as significant.

Legal basis

Art. 56, section 2 of the Act on public offer and conditions for introducing the financial instruments into the organized trade system and on public companies.