

Ostrów Mazowiecka, 15 December 2014

CURRENT REPORT NO 41/2014

Subject: conclusion of a significant agreement by the Issuer

With reference to current report No 27/2014 regarding the conclusion of an investment loan agreement in the amount of EUR 2,400,000.00 (two million four hundred thousand euros) for financing and refinancing of the purchase of production machines and equipment, the Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered seat in Ostrów Mazowiecka (hereinafter: the Issuer) informs that on 15 December 2014 it concluded an annexe to the investment loan agreement of 24 June 2014 with mBank S.A. with its registered seat in Warsaw Corporate Branch in Olsztyn. By virtue of this annexe, the period of the loan was extended until 27 February 2015.

The remaining material terms and conditions of the agreement were not amended.

The annexe to the investment loan agreement was considered a significant agreement due to the fact that within the last 12 months the Issuer concluded 22 agreements with mBank S.A. with its registered seat in Warsaw Corporate Branch in Olsztyn regarding zero-cost sales transactions of Call options and purchase transactions of Put options hedging against foreign exchange risk, of which it informed in current reports No 4/2014, 5/2014, 31/2014, 36/2014, 40/2014, and concluded a multicurrency loan agreement with mBank S.A. with its registered seat in Warsaw Corporate Branch in Olsztyn to a total amount of up to EUR 1,000,000.00 (one million euros), of which it informed in current report No 27/2013.

The total amount of the concluded agreements referred to above together with the recently-concluded annexe to the investment loan agreement exceeds 10% of the Issuer's equity, which constitutes the criterion for considering the agreement significant.

Legal basis:

Art. 56(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (i.e. Journal of Laws of 2009 No 105, item 1439).