

Ostrów Mazowiecka, 15 December 2014

CURRENT REPORT NO 42/2014

Subject: conclusion of a significant agreement by the Issuer

With reference to current report No 27/2013 regarding the conclusion of a multicurrency overdraft facility agreement to a total amount of up to EUR 1,000,000.00 (1 million euros), the Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered seat in Ostrów Mazowiecka (hereinafter: the Issuer) informs that on 15 December 2014 it concluded an annexe to the multicurrency overdraft facility agreement of 20 December 2013 with mBank S.A. with its registered seat in Warsaw Corporate Branch in Olsztyn. By virtue of this annexe, the period of the loan was extended until 15 December 2015.

The remaining material terms and conditions of the agreement were not amended.

The annexe to the multicurrency loan agreement was considered a significant agreement due to the fact that within the last 12 months the Issuer concluded 22 agreements with mBank S.A. with its registered seat in Warsaw Corporate Branch in Olsztyn regarding zero-cost sales transactions of Call options and purchase transactions of Put options hedging against foreign exchange risk, of which it informed in current reports No 4/2014, 5/2014, 31/2014, 36/2014, 40/2014, and concluded an investment loan agreement together with an annexe with mBank S.A. with its registered seat in Warsaw Corporate Branch in Olsztyn to the amount of EUR 2,400,000.00 (two million four hundred thousand euros), of which it informed in current reports No 27/2014 and 41/2014.

The total amount of the concluded agreements referred to above together with the recently-concluded annexe to the investment loan agreement exceeds 10% of the Issuer's equity, which constitutes the criterion for considering the agreement significant.

Legal basis:

Art. 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (i.e. Journal of Laws of 2009 No 185, item 1439).