

## CURRENT REPORT NO 48/2014

### **Regarding:** Notification of sale of shares of the Issuer

The Management Board of FABRYKI MEBLI "FORTE" S.A., with its registered office in Ostrów Mazowiecka, would like to inform you that on 22 December 2014 it received the following notification from MAFORM HOLDING LUXEMBOURG SARL with its registered office in Luxembourg:

"Acting pursuant to Article 69 section 1 point 2 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading, and public companies, we hereby inform you that on 22 December 2014, the share of MAFORM HOLDING LUXEMBOURG SARL (hereinafter: "Company") in the total number of votes at FabrykiMebli Forte S.A., with its registered office in Ostrów Mazowiecka, decreased below 5% – to 0%.

With reference to Article 69 section 4 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading, and public companies, I would like to inform you that on 22 December 2014, the Company sold to MAFORM SARL, by bringing in as a contribution in kind, 7,763,889 (seven million seven hundred sixty three thousand eight hundred eighty nine) shares in the share capital of FabrykiMebli Forte S.A., which make up 32.69% of shares in the share capital and 32.69% in the total number of votes at FabrykiMebli Forte S.A.

Before the aforementioned transaction involving bringing in as a contribution in kind, the Company was entitled to 7,763,889 (seven million seven hundred sixty three thousand eight hundred eighty nine) shares in the share capital of FabrykiMebli Forte S.A., which make up 32.69% of shares in the share capital and 32.69% in the total number of votes at FabrykiMebli Forte S.A.

Currently, the Company does not hold any shares in FabrykiMebli Forte S.A.

The Company does not plan increasing its share in the total number of votes at FabrykiMebli Forte S.A. within 12 months of submitting this notification.

As at the day of drawing up the notification, the Company's subsidiary, i.e. Maform SARL holds 7,763,889 (seven million seven hundred sixty three thousand eight hundred eighty nine) shares in the share capital of FabrykiMebli Forte S.A., which make up 32.69% of shares in the share capital and 32.69% in the total number of votes at FabrykiMebli Forte S.A.

There are no persons referred to in Article 87 section 1 point 3 letter c of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading, and public companies."

### **Legal basis:**

Article 70 section 1 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading and public companies (Journal of Laws 2013.1382 – consolidated text).