

Ostrów Mazowiecka, 22 December 2014

CURRENT REPORT NO 49/2014

Regarding: Notification of purchase of shares of the Issuer

The Management Board of FABRYKI MEBLI "FORTE" S.A., with its registered office in Ostrów Mazowiecka, would like to inform you that on 22 December 2014 it received the following notification from MAFORM SARL with its registered office in Luxembourg:

"Acting pursuant to Article 69 section 1 point 1 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading, and public companies, we hereby inform you that on 22 December 2014, MaForm SARL (hereinafter: "Company"), a subsidiary of MAFORM HOLDING LUXEMBOURG SARL, exceeded the share of 25% in the total number of votes at FabrykiMebli Forte S.A. with its registered office in Ostrów Mazowiecka.

With reference to Article 69 section 4 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading, and public companies, I would like to inform you that on 22 December 2014, the Company acquired, by bringing in as a contribution in kind to the Company, 7,763,889 (seven million seven hundred sixty three thousand eight hundred eighty nine) shares in the share capital of FabrykiMebli Forte S.A., which make up 32.69% of shares in the share capital and 32.69% in the total number of votes at FabrykiMebli Forte S.A.

Before the aforementioned transactions, the Company did not hold any shares in FabrykiMebli Forte S.A.

The Company does not plan increasing its share in the total number of votes at FabrykiMebli Forte S.A. within 12 months of submitting this notification.

As at the day of drawing up the notification, there are no subsidiaries of the Company holding any shares in FabrykiMebli Forte S.A.

There are no persons referred to in Article 87 section 1 point 3 letter c of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading, and public companies."

Legal basis:

Article 70 section 1 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organised trading, and public companies (Journal of Laws 2013.1382 – consolidated text).