

Ostrów Mazowiecka, 27th of July 2015

CURRENT REPORT NO. 23/2015

Subject: take-up of G series shares in exchange for C series subscription warranties

Management Board of FABRYKI MEBLI „FORTE” S.A. with its registered seat in Ostrów Mazowiecka hereby informs that on the 27th July 2015 it obtained information that persons authorized to exchange C series subscription warranties (150,000 warranties) into G series shares of FABRYKI MEBLI „FORTE” S.A. (further referred to as Company), within the conditional increase of share capital of the Company as specified by Resolution no. 21/2011 of the Annual General Meeting of Shareholders of 22nd June 2011, related to the realization of the Incentive Scheme for the Members of the Management Board of the Company (Resolution no. 20/2011 of the Annual General Meeting of Shareholders of 22nd June 2011) covered 150,000 of Company shares, by making payment of the issue price per G series share to the bank account and by submitting a written declaration of acquisition of shares.

The Company informs that all G series shares constitute ordinary bearer shares of nominal value of PLN 1 each and they are not subjected to disposal ban.

In relations to the above, the Issuer hereby informs that the amount of company capital of the Company has changed pursuant to the issue of new G series ordinary bearer shares by the total nominal value of PLN 150,000 and shall amount to PLN 23,901,084. The number of votes at the General Meeting of Shareholders of the Company from 23,751,084 to 23,901,084 votes.

The Company will immediately submit the appropriate motions to Krajowy Depozyt Papierów Wartościowych S.A. and to Warsaw Stock Exchange regarding registering G series shares and their introduction to the stock exchange trading.

Legal basis:

Article 56 section 1 item 2 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies. (Journal of Laws of 2013, 1382, consolidated text).