

Ostrów Mazowiecka, 24th of August, 2015

CURRENT REPORT NO. 28 /2015

Refers: Concluding significant agreement by Issuer.

The Management Board of FABRYKA MEBLI "FORTE" S.A. with its seat in Ostrów Mazowiecka (further referred to as Company) hereby informs that on 24th of August 2015, the Company concluded an agreement with mBank S.A. for the following zero-cost transactions on the sale of Call options and purchase of Put options securing against exchange risk:

1. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2017-09-13
2. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2017-09-27
3. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2017-10-13
4. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2017-10-27
5. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2017-11-13
6. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2017-11-27
7. 500.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2017-12-13
8. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-01-15
9. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-01-29
10. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-02-13
11. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-02-26
12. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-03-13
13. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-03-27
14. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-04-13
15. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-04-26
16. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-05-14
17. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-05-28
18. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-06-13
19. 1.000.000 EUR – Put 4,2800 – Call 4,6400 with expiry date 2018-06-27

Total nominal amount of the subject transactions equates to 37 million Euro (18,5 million Euro per each type of option), which constitutes the equivalent of the amount of 156.843 million PLN.

The agreement does not contain specific terms which deviate from the universally applied terms for this type of transactions and provisions concerning contractual penalties.

The criterion of recognizing the hereby agreement as significant is excess by subject of the agreement of the value of 10% of the Issuer's own capital.

Legal basis

Art. 56, section 1, it. 2 of the Act of 29th of July, 2005 on public offer and conditions for introducing the financial instruments into the organized trade system and on public companies (i.e. J. of L. 2009 No. 185 item 1439).