

Ostrów Mazowiecka, on 29th of May 2015

CURRENT REPORT NO. 31/2015

Subject: completion of subscription for G series shares of the Issuer

The Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered seat in Ostrów Mazowiecka hereby informs about the completion of subscription of ordinary bearer shares of G series of FABRYKI MEBLI "FORTE" S.A. (further referred to as: Issuer or Company). G series shares issued under conditional increase of the share capital based on the resolution no. 21/2011 of Ordinary General Meeting of the Company of 22 June 2011, related to the realization of the Incentive Scheme for the Members of Management Board of the Issuer (resolution no. 20/2011 of Ordinary General Meeting of the Company of 22 June 2011). G series shares were issued as a result of the execution on 24 and 27 July 2015 of rights from the Issuer's C series subscription warrants. G series shares were admitted to trading on the main market of the Warsaw Stock Exchange on 21 August 2015.

1. Date of initiation and completion of subscription or sale:

Statements of acquisition of G series shares pursuant to the execution of rights from the Issuer's C series were submitted on 24 and 27 July 2015.

2. Date of allotment of securities:

Due to the mode of G series shares their allocation is not foreseen. Statements of acquisition of G series shares pursuant to the execution of rights from the Issuer's C series were submitted on 24 and 27 July 2015.

3. Number of securities covered by subscription or sale:

150,000 G series shares.

4. The reduction rate in individual instalments, in case when at least one instalment contains smaller number of allocated securities than the number of securities ordered within subscription:

Not applicable.

5. Number of securities ordered within subscription or sale:

Statements of acquisition of G series shares with execution of rights from the Issuer's C series were ordered for 150,000 of G series shares.

6. Number of securities which were allocated under the conducted subscription or sale:

No allocation of G series shares was conducted. 150,000 G series shares were covered.

7. Purchase price of securities (covered):

Issue price of the Series G shares amounted to PLN 11,52.

8. Number of persons who submitted orders for securities covered by subscription or sale in individual instalments:

The subscription was not divided into instalments. Statements of acquisition of G series shares pursuant to the execution of rights from the Issuer's C series were submitted by 3 persons.

9. Number of persons granted securities under the conducted subscription or sale:

G series shares were granted to 3 persons:

10. Names of companies (underwriters) who obtained securities on account of the execution of the underwriting agreements (...):

Not applicable- G series shares were not issued to underwriters.

11. Value of the conducted subscription or sale, understood as the product of the number of securities covered by the offer and the issue price or sale price:

PLN 1,728,000 (in words: one million, seven hundred and twenty eight thousand Polish zloty).

12. Total specification of costs which were calculated as issue costs with an indication of the level of costs according to their titles, divided into the following costs:

- a) preparation and conduct of the offer- PLN 20,100
- b) remuneration of underwriters, each separately- PLN 0,00
- c) elaboration of the prospectus- PLN 0,00
- d) advisory costs- PLN 6,176.32

Total issue cost of G series shares amounted to PLN 26,276.32

According to the Company's accounts the costs borne by the Issuer which are directly related to the issue of G series shares in the amount of PLN 10,100 will decrease the reserve capital from the surplus of the selling price of G series shares over their nominal value.

The remaining costs directly related to the issue of G series shares in the amount of PLN 16,176.32 constitute the costs incurred to obtain income and charged Company's rest at the time of their incurring.

13. Average cost of subscription or sale conduct which falls per one security unit covered by subscription or sale amounts to- PLN 0,18 per share.

Legal basis:

Article 56 section 2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies