

Ostrów Mazowiecka, on 27<sup>th</sup> of October 2015

## **CURRENT REPORT NO. 39/2015**

**Subject:** Change of the significant agreement concluded by the Issuer

In connection with the current report no. 30/2015 of 9 September 2015 concerning concluding the significant license agreement by the Issuer (hereinafter referred to as „License agreement” with a subsidiary ANTWERP Spółka z ograniczoną odpowiedzialnością-XXXIV-S.K.A.(hereinafter referred to as: ANTWERP) and the current report no. 38/2015 of 26 October 2015 concerning concluding the significant agreement resulting in selling by the subsidiary the assets from the Issuer with significant value in the form of the enterprise ANTWERP to the subsidiary from the Issuer - Terceira Sp. z o. o., the Management Board FABRYKI MEBLI „FORTE” S.A. with its seat in Ostrów Mazowiecka (hereinafter referred to as: FORTE or Issuer) informs that it concluded with ANTWERP and Terceira Sp. z o. o. the agreement of transfer of rights and obligations from the License agreement. By virtue of the agreement, referred to in the preceding sentence, ANTWERP, with the consent of FORTE, transferred to Terceira Sp. z o. o. all rights and obligations resulting from the License agreement concluded on 9 September 2015 between ANTWERP and FORTE.

The remaining terms and conditions of the License agreement remain unchanged.

An estimate value of the subject of the License agreement in the period of five years will amount to approx. PLN 65 million which exceeds 10% of Issuer’s equity.

### **Legal basis:**

Article 56 section 1, point 2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.