

Ostrów Mazowiecka, on 29th of October 2015

CURRENT REPORT NO. 40/2015

Subject: Disclosure of delayed confidential information

The Management Board of FABRYKI MEBLI „FORTE” S.A. with its registered seat in Ostrów Mazowiecka, acting pursuant to Art. 57, sec. 3 of the Act of 29th of July 2005 on Public Offer and Conditions of Introducing Financial Instruments to Organised Trading and on Public Companies (Journal of Laws of 2009, No. 185, item 1439 as amended), further referred to as the Act, hereby submits the confidential information which, on the basis of Art. 57, sec. 1 of the Act has been delayed subject to the conditions as specified in Art. 57, sec. 2 of the Act.

The delayed confidential information concerned negotiations conducted between FABRYKI MEBLI „FORTE” S.A. (further referred to as Issuer or Company) and GWW Ladziński Cmoch i Wspólnicy Spółka komandytowa with its registered seat in Warsaw (further referred GWW) resulting in conclusion of letter of intent in reference to the sale transaction conducted by GWW of 100% of shares in Eurowiór Sp. z o.o. (further referred to as Eurowiór). In relations to the concluded letter of intent the Issuer expressed interest in purchase of 100% shares in Eurowiór on the condition of obtaining by Eurowiór a positive final decision regarding environmental requirements for the realization of a venture of construction of chipboard factory with an accompanying technical infrastructure on the area of the subsidiary of FABRYKI MEBLI „FORTE” S.A. in Suwałki (further referred to as Investment) and a decision on development conditions for the Investment.

Detailed conditions of purchase of shares in Eurowiór by the Issuer will be described within the share purchase agreement which will be concluded, subject to the fulfilment by Eurowiór of the indicated conditions in the letter of intent and the Issuer will make its decision with regards to the purchase of shares.

Considering the fact that until October the 30th 2015 Eurowiór will not have obtained a positive final decision as specified above the Issuer has decided to disclose information regarding the concluded letter of intent.

Information regarding a delay in fulfilment of information obligation was submitted to the Financial Supervisory Commission on the 8th of July 2015 in the form of current report no. 2/2015/OP.

Legal basis:

Art. 56 section 1, point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies