

Ostrów Mazowiecka, on the 11th of December 2015

## **CURRENT REPORT NO 49/2015**

**Subject:** conclusion of an Annex to the significant agreement by the Issuer

Pursuant to the current report no. 27/2013 of the 20th of December 2013 concerning conclusion of multi-currency loan agreement for the total amount not exceeding EUR 1,000.00 and the current report no. 42/2014 of the 15th of December 2014 concerning conclusion of annex to the loan agreement, the Management Board of FABRYKI MEBLI „FORTE” S.A. with its seat in Ostrów Mazowiecka (further referred to as the Issuer) hereby informs that on the 11th of December 2015 it concluded with mBank S.A. with its seat in Warsaw, Corporate Branch in Olsztyn Annex no. 2 to the multi-currency loan agreement for the current account. Pursuant to the hereby annex the period of use of the said loan was extended until the 14th of December 2016. The Issuer obliged itself to conduct final repayment of debit current accounts within the term until the 15th of December 2016.

The remaining provisions of the agreement have not changed.

The annex to the multi-currency loan agreement was considered as significant agreement due to the fact that the Issuer, within the period of last 12 months, concluded with mBank S.A. with its seat in Warsaw a Commercial Branch in Olsztyn 4 agreements for zero-cost transactions of sale of Call options and purchase of Put options hedging exposure to foreign exchange risk, as noted within the current reports number 47/2014, 51/2014, 28/2015, 47/2015. The total value of the agreements specified above, together with the recently concluded annex to the loan agreement exceeds 10% of Issuer's internal capital which constitutes the criterion for considering the agreement as significant.

**Legal basis:** Art. 56 section 1 point 2 of the Act of 29 July on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (i.e. J. of L. 2009 No. 185 item 1439).