

Ostrów Mazowiecka, 30 August 2017

CURRENT REPORT NO. 25/2017

Subject: Conditional registration of Series H shares of the Issuer in the National Depository for Securities (KDPW)

The Management Board of FABRYKI MEBLI „FORTE” S.A. with its registered office in Ostrów Mazowiecka (hereinafter: the Issuer or the Company) notifies that on 30 August 2017, Krajowy Depozyt Papierów Wartościowych S.A. (hereinafter: KDPW) adopted Resolution no. 558/17 concerning the registration in KDPW of up to 356,220 Series H bearer shares of the Issuer, with the nominal value of PLN 1 each, issued under conditional increase of the share capital, pursuant to Resolution no. 19/2014 of the Annual General Meeting of the Company dated 10 June 2014 and resolved to mark them with the code PLFORTE00012, provided that the company operating a regulated market adopts a decision to introduce these shares to trading on the same regulated market on which other shares of the Issuer were introduced.

Registration of Series H shares of the Issuer will take place on the basis of Annexes to the Issue Letter of Shares submitted to KDPW by the Company, no later than on the day of each registration of these shares with KDPW. Information about each registration of Series H shares of the Issuer will be communicated in the form of KDPW announcements.

Legal basis:

Article 56 Section 1 Subsection 2 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (consolidated text in Journal of Laws 2013.1382).